

B DBD Group

Radical Stewardship June 5, 2020

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WHAT WE LEARNED SO FAR

- Annual Giving for 2020 needs to adapt to the changing environment.
- Fundraising dollars are **critically important** for helping finish out the year.
- A **focused case** works.
- Our **members** are generous.
- Our communities value the work the Y is doing to respond to the crisis.
- There is a greater awareness for our cause.

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LEARNINGS FROM THE PAST

Organizations that pulled back and stopped soliciting after 9/11 and the 2008 recession took *years* to recover from their losses. Organizations that continued to solicit their donors with messages of need and impact emerged stronger and healthier.

GivingTuesdayNow (2020): Donors gave \$503MM, just shy of the \$511MM given on December 2019's Giving Tuesday. Donors will give AGAIN.





STAYING CONNECTED

- Don't stop calling
- Share your plan. Ask for advice.
- The new face-to-face: ZOOM!
- Face-to-face...at a distance
- Short video (i.e. ThankView)
- Handwritten note from CEO
- Get volunteers involved

HELP
SUPPORT
ADVICÉ
GUIDANCE



Relationships Matter

- 1. Continue to call your friends in the tent.
- 2. Share your plan. Ask for advice.
- 3. Activate other voices. Cut through the clutter.





WHO STAYED WITH YOU?

MEMBERSHIP / COMMUNITY-SERVING ORGANIZATION

the

THANK THEM!

- Authentically.
- Equip Frontline staff to welcome them back.
- Special giveaway/recognition.
- Returning member videos & instructions.
- Use screens, hallways, signage, app, website to THANK & share impact.
- Re-think standard acknowledgement letters, receipts, and online gift messages.

ASK THEM.

- Why did they stay?
- What matters to them?
- What does the Y mean to them? To the community?
- How are you prepared to invite people to "staywithyou" again? Social responsibility membership.



THINKING AHEAD

- Clean and segment data
- How are you creatively and radically thanking donors?
- What story do you want to tell?
- Extend stewardship into the community





- 1. Help staff integrate "thank you" into "welcome back."
- 2. Ask your members what matters to them.
- 3. Share stories of impact everywhere.
- 4. Don't stop!
- 5. One clear voice as a community-serving organization.

Donors *enjoy* recognition, but they *require* information.

Show them what they've done.



YOUR EMERGING CASE

B

TAP INTO OTHER VOICES

- Create stewardship sub-committee
- Key community leaders quotes
- Turn campaign volunteers into social media ambassadors
- Encourage members to post/talk about what the Y means to them



STAY IN TOUCH

- Focus on key element of your emerging case
 - Community Need/Your Y's Response
- Goal: 3 between now-December
- Social media, website, e-communications, President's message

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VIRTUAL TOURS





- 1. Share impact and stories. Do it differently than before.
- 2. E-communications: continue to share your story.
- 3. Activate other voices.
- 4. Make this your way of work.

YOUR TO-DO LIST

- 1. Continue to call your friends in the tent
- 2. Share your plan. Ask for advice.
- 3. Activate other voices. Cut through the clutter.
- 4. Help staff integrate "thank you" into "welcome back."
- 5. Ask your members what matters to them.
- 6. Share stories of impact everywhere.

7. Don't stop!

- 8. One clear voice as a community-serving organization.
- 9. Share impact and stories. Do it differently than before.
- 10. E-communications: continue to share your story.
- 11. Activate other voices.
- 12. Make this your way of work.



Direction, not intention

determines your destination.

Andy Stanley

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Virtual Annual Giving Academy

A road map to support YMCA fundraising for the remainder of 2020

- Access to a DBD Group sharing site, monthly content, and a virtual learning community
- Focus on Major Gifts, Radical Stewardship, Annual Giving
- Monthly recorded webinar, customizable, step-by-step financial development plan, live monthly Q&A with DBD, online discussion forum and helpline



Your participation in the DBD Virtual Annual Giving Academy supports NAYDO, an organization committed to inspiring and strengthening the philanthropic culture of the YMCA. \$300/month thru Dec. (\$1,800 total investment)

WANT TO KNOW MORE? LIVE Q&A SESSIONS

- June 8, 2 pm EST
- June 11, 11 am EST
- June 16, 4 pm EST
- June 19, 11 am EST

dbd.group/finishstrong to register & get Zoom link

NAYDO **WEBINAR** FINISH FINISH **FINISH** FINISH

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